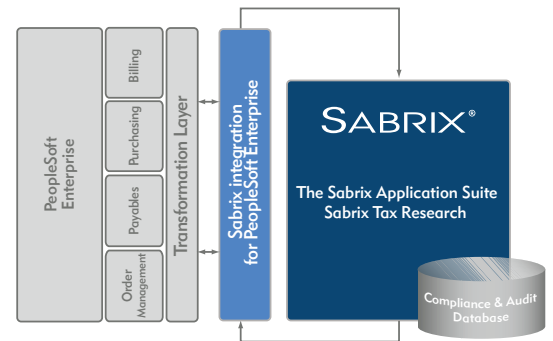


## Sabrix Integration for PeopleSoft Enterprise

**The Sabrix integration with PeopleSoft Enterprise connects the Sabrix Application Suite with PeopleSoft Enterprise applications, providing a complete, consolidated transaction tax management solution for PeopleSoft customers that require the determination, calculation, and reporting of transactional taxes.**



### Sabrix integration for PeopleSoft Enterprise

Corporations using PeopleSoft Enterprise 8.4-8.9 integrated with Sabrix have the power to obtain accurate sales, use and value added tax results along with a complete audit and compliance database from which both standard and custom reports as well as returns can be generated. Utilizing the standard tax interface available in PeopleSoft Enterprise, the Sabrix integration supports the order-to-cash and procure-to-pay functions in PeopleSoft.

The Sabrix integration with PeopleSoft Enterprise 8.4-8.9 is offered through Sabrix Professional Services, leveraging best practice implementation methodology and tools garnered across multiple successful integrations of the Sabrix Application Suite with PeopleSoft. The Sabrix integration for PeopleSoft Enterprise takes full advantage of the PeopleSoft Integration Broker, PeopleSoft's recommended integration protocol, to ensure that tax results are provided to PeopleSoft users transparently. When any PeopleSoft component encounters a business process that requires a call to an external tax engine, the integration is called and initiates the communication with Sabrix through a simple web services call to the Sabrix Tax Engine, which determines and calculates tax and returns the transaction tax result.

### Sabrix integration for Sales

Sabrix integration with PeopleSoft Enterprise for sales enables Order Management (OM) and Billing (BI) data elements to be mapped to Sabrix XML, to facilitate data interchange between the two applications. The integration can also support accurate sales tax determination and calculation for quotes through order entry in PeopleSoft CRM (CRM). Additional data elements, often necessary for the accurate determination of tax for complex transactions, can also be mapped to Sabrix to accommodate unique customer tax and reporting requirements.

Sabrix integrates to PeopleSoft's OM/BI/ CRM standard tax interface for external tax vendors. This interface provides a single integration point that calls out for tax determination from multiple order entry and invoice functions – from quotes and orders to invoices and credit memos. The PeopleSoft standard tax interface provides a fixed set of data elements for every transaction from which tax is to be determined.

Sabrix's best practice implementations deliver accurate tax determination, calculation and recording for PeopleSoft sales transaction activities including:

- Submitting a sales quote
- Creating or changing a sales order
- Importing a sales order (via EDI or other)
- Creating or updating an invoice
- Creating a credit memo
- Applying exemptions to an invoice

## **The Sabrix integration for Purchases**

Sabrix integration with PeopleSoft Enterprise for purchases enables Purchasing (PO) and Accounts Payables (AP) data elements to be mapped to Sabrix XML, to facilitate data interchange between the two applications. The integration can also support accurate tax determination and calculation for requisitions created in PeopleSoft eProcurement (ePro) after they are passed through to the Purchasing module. Additional data elements, often necessary for the accurate determination of tax for complex transactions, can also be mapped to Sabrix to accommodate unique customer tax and reporting requirements.

Sabrix integrates to PeopleSoft's PO/AP standard tax interface for external tax vendors. This interface provides a single integration point that calls out for tax determination from multiple procurement functions—from requisitions to purchase orders and vendor invoices (vouchers).

Sabrix's best practice implementations support the following common integration points:

- **eProcurement:** Supports the calculation of tax on requisitions created in PeopleSoft eProcurement, after they are passed through to the Purchasing module.
- **Purchase Orders:** when a purchase order is created using PeopleSoft Purchasing, the integration passes all transaction data elements to Sabrix. Tax jurisdictions are determined and tax is calculated and returned to PeopleSoft Purchasing.
- **Accounts Payable Vendor Invoices:** When vendor invoices, known as vouchers within PeopleSoft, are processed in PeopleSoft Payables, invoice data is passed by the integration to the Sabrix Application Suite. The tax determined by Sabrix is then compared to the tax entered in PeopleSoft on the invoice/voucher. If the tax assessed by the vendor does not match the tax determined by Sabrix, accruals are calculated and appropriate adjustments are passed back to PeopleSoft AP where GL account posting is performed based upon the information provided by Sabrix.

## Benefits

Sabrix's proven integrations with PeopleSoft Enterprise span numerous global customers across high-technology/electronics, energy & utilities, hospitality, and retail. Our experience and best practices implementation methodology and tools streamline PeopleSoft Enterprise integration allowing companies to realize a fast return on investment. Integration between PeopleSoft Enterprise and the Sabrix Solution delivers:

- Automatic tax rate updates to eliminate tax table maintenance and ensure accuracy
- Automatic tax determination capabilities to eliminate manual processes
- Highest degree of transaction tax accuracy
- Reduced compliance costs by:
  - Eliminating tax decisions by sales and accounting personnel. No manual jurisdiction code or tax code assignments are required during transaction processing. This ensures both tax accuracy and appropriate accounting/GL posting.
  - Eliminating the overhead costs of maintaining address jurisdiction codes or GeoCodes within PeopleSoft. No periodic updates are required to keep jurisdiction codes synchronized in PeopleSoft with the shifting jurisdiction definitions provided by tax authorities.